

ASX / Media Release

Pivotal to Present at Upcoming CEO Summit and Showcase at SEMICON West

Fremont, California and Sydney, Australia; 30 November 2021 – Pivotal Systems Corporation (“Pivotal” or the “Company”) (ASX: PVS), a leading provider of innovative gas flow control (GFC) solutions to the semiconductor industry, today announced management’s participation in the 10th Annual December CEO Summit, scheduled for 8 December 2021 at the St. Regis Hotel in San Francisco, CA. The conference is being held concurrently with SEMICON West 2021 and is an in-person event.

The presentation material utilised during the CEO Summit will be made available on the investor relations page of Company’s website at: <https://www.pivotalsys.com/investors/>.

The December CEO Summit is collectively hosted by the executive management teams from participating companies and features a “round-robin” format consisting of small group meetings. Held concurrently with SEMICON West in San Francisco, this CEO Summit is a live event. The CEO Summit is by invitation only and is open to accredited investors and publishing research analysts. Pivotal investors who wish to attend the event must confirmation registration with Laura J. Guerrant-Oiye, CEO Summit Co-Chair, loiye@aerogel.com.

In addition, Pivotal will be participating at SEMICON West in San Francisco from 7-9 December 2021. SEMICON West is the flagship microelectronics annual conference in North America. Combining a live conference with a virtual platform, the 51st SEMICON West will gather global thought leaders and visionaries to highlight the latest electronics trends, innovations, and developments in keynotes, TechTALKS and Meet the Experts sessions. The event will also feature live and online professional and business networking to help attendees grow their businesses.

THIS RELEASE DATED 30 NOVEMBER 2021 HAS BEEN AUTHORISED FOR LODGEMENT TO ASX BY JOHN HOFFMAN, CHAIRMAN & CEO OF PIVOTAL SYSTEMS.

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If investors wish to subscribe to Pivotal Systems' email alert service for ASX Announcements, please follow this [link](#).

About Pivotal Systems Corporation (ASX: PVS)

Pivotal Systems Corporation (ARBN 626 346 325), is a company incorporated in Delaware, USA, whose stockholders have limited liability. Pivotal Systems provides the best-in-class gas flow monitoring and control technology platform for the global semiconductor industry. The Company's proprietary hardware and software utilizes advanced machine learning to enable preventative diagnostic capability resulting in an order of magnitude increase in fab productivity and capital efficiency for existing and future technology nodes. For more information on Pivotal Systems Corporation, visit <https://www.pivotalsys.com/>.

Notice to U.S. persons: restriction on purchasing CDIs

Pivotal Systems is incorporated in the State of Delaware and its securities have not been registered under the U.S. Securities Act of 1933 or the laws of any state or other jurisdiction in the United States. Trading of Pivotal Systems' CHESS Depositary Interests ("CDIs") on the Australian Securities Exchange is not subject to the registration requirements of the U.S. Securities Act in reliance on Regulation S under the U.S. Securities Act and a related 'no action' letter issued by the U.S. Securities and Exchange Commission to the ASX in 2000. As a result, the CDIs are "restricted securities" (as defined in Rule 144 under the U.S. Securities Act) and may not be sold or otherwise transferred except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. For instance, U.S. persons who are qualified institutional buyers ("QIBs", as defined in Rule 144A under the U.S. Securities Act) may purchase CDIs in reliance on the exemption from registration provided by Rule 144A. To enforce the transfer restrictions, the CDIs bear a FOR Financial Product designation on the ASX. This designation restricts CDIs from being purchased by U.S. persons except those who are QIBs. In addition, hedging transactions with regard to the CDIs may only be conducted in compliance with the U.S. Securities Act.

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